The journey























Digitalization of the European industry

Digitalization of the Health and Social Care

European Health Data spaces











GOVERNANCE OVER: Data production, storage, transmission, use, privacy, security, sharing, fairness

FIRE: Findable, Accessible, Interoperable and Re-usable



The OPEN DEI ecosystem: 35+ Ecosystem Projects (incl. 2 LSPs)











Platforms: consolidated SWOT- Healthcare Domain

Strengths

- Digital platforms strongly support the **CONVERGENCE** of healthcare ecosystems on **patient value and offer new digital services**
- Digital platforms are key enablers to **integration** the healthcare value chain from professionals to patients
- Digital Platforms offer the required **flexibility** to divers needs of a complex multi-stakeholder domain such as healthcare.
- Effective role of digital platforms during COVID-19 pandemic could drive their **adoption** acceleration
- Digital platforms in healthcare domain are adopted having both centralized and decentralized approaches highlighting the flexibility of domain for their adoption apart from the approach.

Opportunities

- The strong trend of new digital services and delivery models in healthcare highlights the role of digital platforms as **key enablers of transformational use cases** and innovative services.
- The significant trend of shifting towards a patient and citizen-oriented system provides an opportunity for platforms as a mean to facilitate the integration of end-users in the value chain
- The pandemic offered the opportunity to demonstrate the benefits in terms of patient value of these platforms.

Weaknesses

- **Interoperability** is a main challenge to adopt healthcare digital platforms due to a strong need of using international healthcare interoperability standards
- There is a lack of proper innovative business models to actively support uptake of healthcare digital platforms
- **Data privacy** is a challenge which limits use-case adoption and economies of scale even though acts like GDPR could help.
- Healthcare platforms with advanced functionalities are usually received better at regional and community level due to trust challenge.
- Limited engagement of Industry stakeholder with cloud technology could hurdle the effective development of patient value-based platforms

Threats

- The **fragmented nature** of healthcare market (& platfoms), with stringent regulations on data use, and patient safety and complex governance models to address ethical aspects hurdles the adoption of digital platforms.
- Level of digital maturity is not homogeneous across healthcare and life sciences organizations and adoption of truly cloud based architectures is still low.
- **Cultural differences** in different ecosystems could hurdle the acceptance and deployment of platforms.
- Limited number of national infrastructures in different countries to access critical resources.
- Lack of Global compulsory IoP implementation reference framework at EU level and Incentives attached to it.
- Complexity of governance process for Interoperability at national and EU levels.



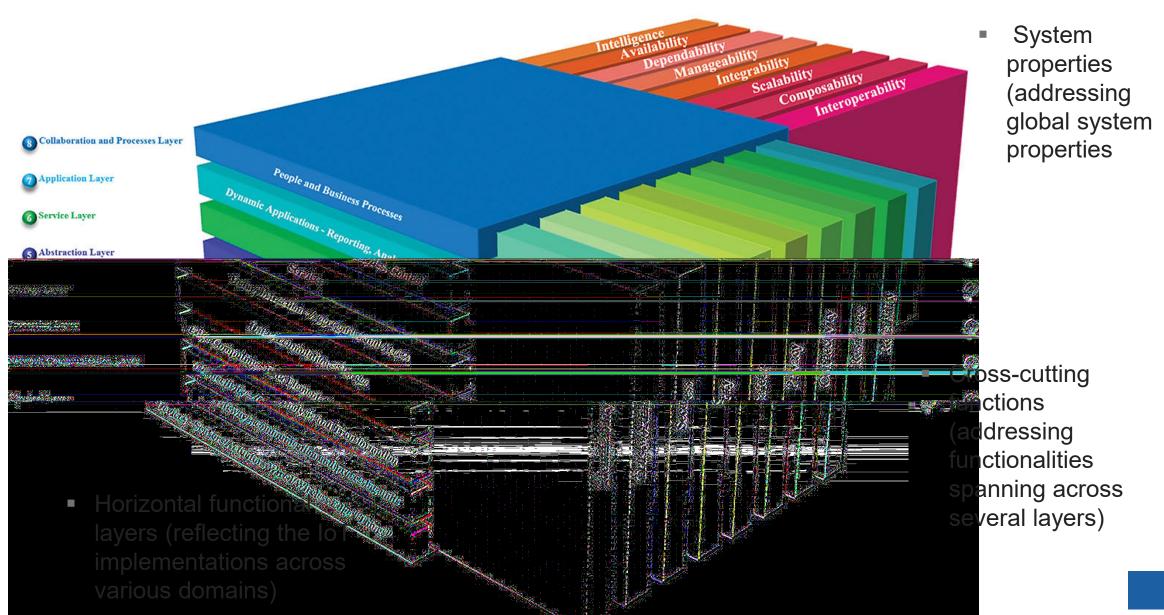
FINDINGS FROM THE HC CLUSTER

Consensus: RAM to be used should be technology-agnostic

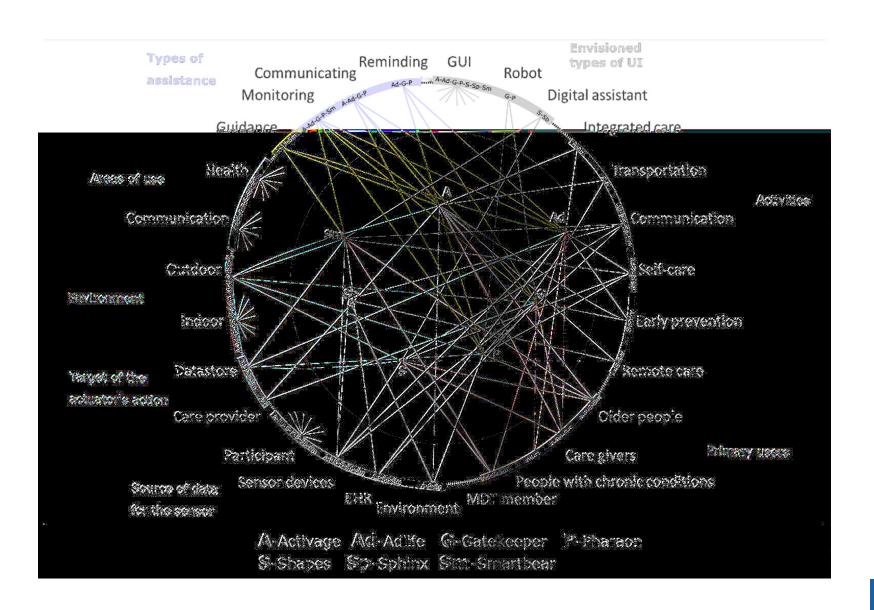
- Architecture descriptions supporting platforms selection/development should at least identify:
 - **System stakeholders** (including users, operators, owners, developers, maintainers);
 - **Fundamental concerns** (including the purpose of the system, suitability of the architecture to fulfill the set objective, feasibility, risks, maintainability, evolution);
 - **Architecture views** (representing a related set of concerns as seen from a perspective a view is taken, a viewpoint);
 - and **The rationale** for each important architecture decision.



Create-IoT 3D RAM most supported by projects



Horizontal functions





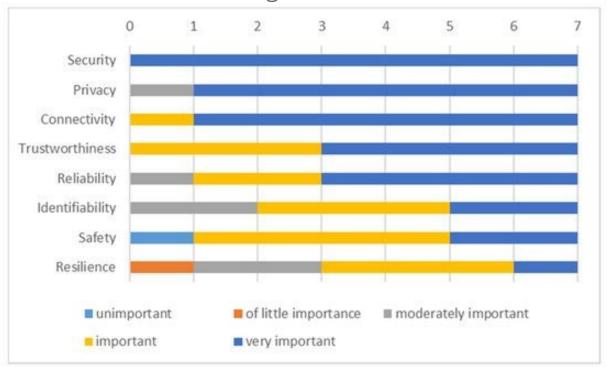
Key messages

- Five properties, namely health, communication, GUI, indoor, and participant, are covered by all projects and can be considered universal in our overview.
- In most cases, the AAL solutions focus on indoor habitats and home environments, while those that focus on outdoor are rarer. This is also true for AAL projects in general as they often include IoT and AmI (Ambient Intelligence) technologies.
- Most common type of user interface is still GUI, followed by robots and digital assistants
- Most common types of assistance offered are communication support, reminders, monitoring, and guidance to address health and communication issues

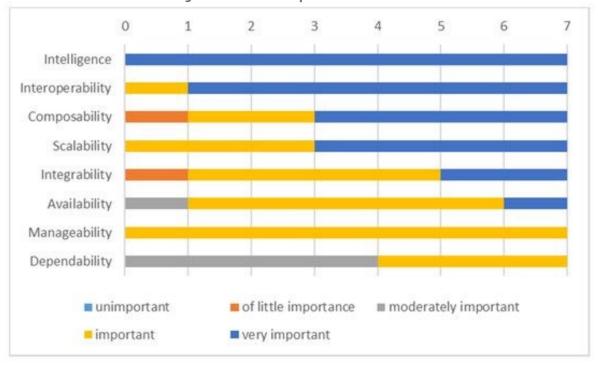


Comparing cross-cutting functions and systems properties





System Properties





Key findings

- Architectural choices, and resulting architectures, are most often made considering functional and non-functional requirements, while technical and business constraints are in most cases only implicit.
- Quality attributes such as performance, interoperability, reliability, maintainability, usability, and security are often vaguely described
- **Trade-offs**, e.g., between maximum cybersecurity and usability, are also **necessary** to balance the system
- Clinician-facing functions and systems should be included as an extension to current AAL taxonomies
- A specific need to apply privacy-enhancing techniques in smart and healthy living solutions.
- Performance reports, especially ones that observe more extended running platforms and services, are missing, since projects end before collecting them.
- Need to compare attributes linked to **Performance** (in terms of latency and throughput), **Usability** (in terms of learnability and user interaction design), and **security** (in terms of confidentiality, integrity, availability)



ASSETS - MATURITY -CONTINUITY: Next proposed step for the Healthcare Cluster

What the Cluster proposes is to:

- Identify a list of "digital platform essentials" that can contribute to preserving the digital investments which have been done by all these projects ("Digital platform essentials" refer to a combination of requisites [technical, business, design principles, etc.])
- Explain why they are relevant
- Summarize our findings and discussion in light recommendations

